

Form C: Filer Information

Filer CIK:	<input type="text" value="0001729427"/>
Filer CCC:	<input type="text" value="XXXXXXXX"/>
File Number:	<input type="text" value="020-24084"/>
Is this a LIVE or TEST Filing?	<input checked="" type="radio"/> LIVE <input type="radio"/> TEST
Is this an electronic copy of an official filing submitted in paper format in connection with a hardship exemption?	<input type="checkbox"/>
Would you like a Return Copy?	<input type="checkbox"/>

Submission Contact Information

Name:	<input type="text"/>
Phone Number:	<input type="text"/>
Contact E-Mail Address:	<input type="text"/>
Notify via Filing Website only?	<input type="checkbox"/>

Form C: Issuer Information

Issuer Information

Name of Issuer:	<input type="text" value="CNS Pharmaceuticals, Inc."/>
Describe Progress Update:	<input type="text" value="The Company successfully received investment commitments totaling \$630,572 on June 11, 2018, although a final amount received into escrow has not be finalized."/>

Legal Status of Issuer:

Form:	<input type="text" value="Corporation"/>
Jurisdiction of Incorporation/Organization:	<input type="text" value="NEVADA"/>
Date of Incorporation/Organization:	<input type="text" value="07-27-2017"/>

Physical Address of Issuer:

Address 1:	<input type="text" value="2100 WEST LOOP SOUTH"/>
Address 2:	<input type="text" value="SUITE 900"/>
City:	<input type="text" value="HOUSTON"/>
State/Country:	<input type="text" value="TEXAS"/>
Mailing Zip/Postal Code:	<input type="text" value="77027"/>
Website of Issuer:	<input type="text" value="cnspharma.com"/>

Intermediary through which the Offering will be Conducted:

CIK:	<input type="text" value="0001672732"/>
Company Name:	<input type="text" value="OpenDeal Inc."/>

Commission File Number: 007-00046

CRD Number: 283874

Form C: Offering Information

Offering Information

Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering amount, or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the offering, including the amount of referral and any other fees associated with the offering:

5.0% of the amount raised and 2% of the Securities being issued in this Offering

Any other financial interest in the issuer held by the intermediary, or any arrangement for the intermediary to acquire such an interest:

If offering is successful, intermediary will receive a commission equivalent to 2% of the Securities being issued in this Offering

Type of Security Offered: Other

Specify: Units of SAFE (Simple Agreement for Future Equity)

Target Number of Securities to be Offered: 100000

Price: 1.00000

Target Offering Amount: 100000.00

Maximum Offering Amount (if different from Target Offering Amount): 1070000.00

Oversubscriptions Accepted: Yes No

If yes, disclose how oversubscriptions will be allocated: First-come, first-served basis

Deadline to reach the Target Offering Amount: 06-11-2018

NOTE: If the sum of the investment commitments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold in the offering, investment commitments will be cancelled and committed funds will be returned.

Form C: Annual Report Disclosure Requirements

Annual Report Disclosure Requirements

Current Number of Employees: 4

Total Assets Most Recent Fiscal Year-end: 162194.00

Total Assets Prior Fiscal Year-end: 0.00

Cash and Cash Equivalents Most Recent Fiscal Year-end: 110543.00

Cash and Cash Equivalents Prior Fiscal Year-end: 0.00

Accounts Receivable Most Recent Fiscal Year-end: 0.00

Accounts Receivable Prior Fiscal Year-end: 0.00

Short-term Debt Most Recent Fiscal Year-end: 121825.00

Short-term Debt Prior Fiscal Year-end: 0.00

Long-term Debt Most Recent Fiscal Year-end:

Long-term Debt Prior Fiscal Year-end:

Revenue/Sales Most Recent Fiscal Year-end:

Revenue/Sales Prior Fiscal Year-end:

Cost of Goods Sold Most Recent Fiscal Year-end:

Cost of Goods Sold Prior Fiscal Year-end:

Taxes Paid Most Recent Fiscal Year-end:

Taxes Paid Prior Fiscal Year-end:

Net Income Most Recent Fiscal Year-end:

Net Income Prior Fiscal Year-end:

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

Form C: Signature

Signature

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

Issuer:

Signature:

Title:

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Signature:

Title:

Date:

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Signature:

Title:

Date:

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Signature:

Title: Chief Financial Officer

Date: 06-13-2018

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Signature: John Climaco

Title: Chief Executive Officer

Date: 06-13-2018