

A.G.P. / Alliance Global Partners

590 Madison Ave., 28th Floor
New York, NY 10022

December 20, 2023

VIA EDGAR

U.S. Securities and Exchange Commission
Division of Corporation Finance
Office of Life Sciences
100 F Street, N.E.
Washington, D.C. 20549

**Re: CNS Pharmaceuticals Inc.
 Registration Statement on Form S-1
 Filed December 8, 2023
 File No: 333-275973**

Ladies and Gentlemen:

Pursuant to Rule 461 promulgated under the Securities Act of 1933, as amended (the “Securities Act”), A.G.P. / Alliance Global Partners as lead Placement Agent, hereby requests acceleration of the effective date of the above-referenced Registration Statement so that it will become effective at 5:00pm Eastern Time on December 21, 2023 or as soon thereafter as practicable.

Very truly yours,

A.G.P. / Alliance Global Partners

By: /s/ Thomas J. Higgins

Name: Thomas J. Higgins

Title: Managing Director