

**A.G.P. / Alliance Global Partners**

590 Madison Ave., 28<sup>th</sup> Floor  
New York, NY 10022

December 14, 2023

VIA EDGAR

U.S. Securities and Exchange Commission  
Division of Corporation Finance  
Office of Life Sciences  
100 F Street, N.E.  
Washington, D.C. 20549

**Re:     CNS Pharmaceuticals Inc.  
          Registration Statement on Form S-1  
          Filed December 8, 2023  
          File No: 333-275973**

Ladies and Gentlemen:

Pursuant to Rule 461 promulgated under the Securities Act of 1933, as amended (the “Securities Act”), A.G.P. / Alliance Global Partners as lead Placement Agent, hereby requests acceleration of the effective date of the above-referenced Registration Statement so that it will become effective at 5:00pm Eastern Time on December 18, 2023 or as soon thereafter as practicable.

Very truly yours,

A.G.P. / Alliance Global Partners

By:     /s/ Thomas J. Higgins  
Name:   Thomas J. Higgins  
Title:   Managing Director